

ATTORNEY OR PARTY WITHOUT ATTORNEY (<i>Name, State Bar Number and Address</i>): TELEPHONE NO: _____ FAX NO. (<i>Optional</i>): _____ E-MAIL ADDRESS (<i>Optional</i>): _____ ATTORNEY FOR (<i>Name</i>): _____	<i>FOR COURT USE ONLY</i>
SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN JOAQUIN STREET ADDRESS: 315 W. ELM STREET MAILING ADDRESS: 315 W. ELM STREET CITY AND ZIP CODE: LODI, CA 95240 BRANCH OF NAME: LODI	
IN THE MATTER OF (<i>Case Name</i>): _____	CASE NUMBER: _____
FINANCIAL DOCUMENT(S) COVER SHEET Probate Code § 2620(c), Local Rule 4-121	

NOTICE TO PETITIONER: Documents must be LOOSELY BOUND, not stapled.

1. Personal Representative, Conservator, Guardian, or Trustee providing the attached documents:

Name: _____ Telephone Number: _____
 Address: _____

2. Number of pages, including this cover sheet, being submitted: _____

3. Each attached document is (complete a, b, or c):
 (Use a separate cover sheet if lodging multiple types of documents (i.e. printed originals, electronic originals, or copies.)

- a. A printed original. I received each attached document in printed form from the issuer (court, county recorder's office, escrow company, payor, institution, financial institution, etc.), and have provided the original document without alteration.
- b. An electronic original. I received each attached document in electronic form from the issuer (court, county recorder's office, escrow company, payor, institution, financial institution, etc.), and have provided the original document without alteration.
- c. A photo copy. If submitting a copy of any document other than a deed or a check, a declaration must be filed concurrently with this cover sheet per Local Rule 4-121B.

4. I have submitted this document with a self-addressed envelope with postage for the court to return the documents by mail to the address indicated in the header of this document a pick-up slip for petitioner or attorney service.

I declare under penalty of perjury that the documents lodged with this cover sheet are the originals or copies as noted above.

Date: _____

SIGNATURE (PERSONAL REPRESENTATIVE, CONSERVATOR, GUARDIAN, or TRUSTEE)